

For the month ended (dd/mm/yyyy):

To: Hong Kong Exchanges and Clearing Limited

# Monthly Return of Equity Issuer on Movements in Securities

Name of Issuer Lam Soon (Hong Kong) Limited							
Date Submitted	3 March	2014					
I. Movements in Authorised Sh	are Capita	al					
1. Ordinary Shares							
(1) Stock code : 411	_Descrip	tion: Ordinary S	Shares				
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding m	onth	300,000,000	HK\$1.00	HK\$300,000,000.00			
Increase/(decrease)	N/A		N/A				
Balance at close of the month		300,000,000	HK\$1.00	HK\$300,000,000.00			
(2) Stock code : N/A	Descrip	tion:					
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding m	onth						
Increase/(decrease)							
Balance at close of the month							

28/2/2014

2. Preference Sh	nares		-	For Main Board and GEM
Stock code:	N/A Desc	eription:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of preceding month			
Increase/(decrea	ase)			
Balance at close	e of the month			
3. Other Classes	s of Shares			
Stock code:	N/A Desc	cription:		
		No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close	e of preceding month			
Increase/(decrea	ase)			

Total authorised share capital at the end of the month (*State currency*):

Balance at close of the month

HK\$300,000,000.00

## II. Movements in Issued Share Capital

	No. of ordina	ry shares	No of preference	No. of other classes	
_	(1) (2)		shares	of shares	
Balance at close of preceding month	243,354,165	N/A	N/A	N/A	
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A	
Balance at close of the month	243,354,165	N/A	N/A	<u>N/A</u>	

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under	Share Option	Schemes of the	issuer)			
Particulars of share					No. of new shares	No. of new shares of
option scheme					of issuer issued	issuer which may be
including EGM					during the month	issued pursuant thereto
approval date	Movement during the month				pursuant thereto	as at close of the month
(dd/mm/yyyy) and —		1.10 / 01110111	ing the month		_	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share Option				•		
Scheme adopted						
on 23 May 2003						
and revised on 18						
April 2006 (the						
"2003 Scheme")						
Ordinary shares						
	-	· <del></del>				- (1St P. 1)
(Note 1)						(1st Remark)
2. Executive						
Share Option						
Scheme 2013						
approved at EGM						
on 23 April 2013						
(the "ESOS						
2013")						
Ordinary shares	_	_	_	_	_	_
(Note 1)					-	(2 <sup>nd</sup> Remark)
(Ivote 1)						(2 Remark)
0.37/4						
3. N/A						
( / / )						
shares						
(Note 1)		_	. 1	•	37/4	
		Тс	tal A. (Ordin		N/A	
			*	nce shares)	N/A	
			(C	Other class)	N/A	
Total funds raised dur	ing the month	from exercise o	f	ŕ		
options (State currenc			-	N/A		
Transfer (State Carrene	<i>J</i> /					

nominal close of	during t	the at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / )				
				_
( / / )	_			
	_			_
	<u> </u>			
( / / )				
	<u> </u>			
( / / )				
, , , ,		eference shares)	N/A N/A N/A	-
	nominal close of value preceding more	nominal close of during to walue preceding month month  ( / / )  ( / / )  ( / / )  Total B. (C	nominal value preceding month during the month  (	Currency of Nominal value at nominal close of value preceding month value at nominal ( )

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the pursuant month pursuant thereto as at

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	pursuant thereto	thereto as at close of the month
1. N/A	— Outstanding	monui	monui	month		
	<u> </u>					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
(if applicable) (dd/mm/yyyy))	( / / )					
2. N/A	<u></u>					
	_					
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> ) Subscription price		<u></u>				
EGM approval date (if applicable)						
(dd/mm/yyyy) 3. N/A	( / / )					
3. 17/11	<u> </u>					
	<u> </u>					
Stock code (if listed) Class of shares						
issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	( / / )					
Stock code (if listed)						
Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
(if applicable) (dd/mm/yyyy)	( / / )					
_	,		Total C. (Ordir	nary shares)ence shares)	N/A N/A	-
				Other class)	N/A	<u>-</u>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:  1. N/A	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
( / / )		
shares (Note 1)		
2. N/A		
shares (Note 1)	<u>)                                    </u>	
Sildies (Note 1)	'	
3. N/A		
	<u>                                     </u>	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)		
(Other class)		•
		•

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer which issuer issued during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue Class of shares issuable (Note 1) ( / / ) At price : State currency Issue and allotment 1. Rights issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A Class of shares issuable \_\_ (Note 1) ( / / ) At price : State currency Issue and allotment 2. Open offer date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable -(*Note 1*) ( / / ) At price : State currency Issue and allotment 3. Placing date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/AN/AClass of shares issuable (*Note 1*) ( / / ) Issue and allotment 4. Bonus issue date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) N/A N/A

			I	For Main	r Main Board and GEM listed iss		
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1390 01 18840						
5.	Scrip dividend	At price : State currency —	Class of shares issuable (Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /			
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A

			For Main I	Board	and GEM lis		
	Type of Issue			i	No. of new shares of issuer issued during the month pursuant thereto	No. of share issuer may issu pursi thereto close of mon	es of which be led uant o as at of the
		Class of shares issua (Note 1)	ble	_			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	( / /	)			
		EGM approval date:	( / /	)			
		(dd/mm/yyyy)			NT/A	,	NT/A
					N/A		N/A
		Class of shares issua (Note 1)	ble	_			
10.	Other (Please specify) At price: State currency	- Issue and allotment date : (dd/mm/yyyy)	( / /	)			
		EGM approval date: (dd/mm/yyyy)	( / /	)	N/A		N/A
		Total E.	(Ordinary s	harac	) N/A		
		Total E.	(Preference s		′	•	
			(Other				
T		de mande C - Tatal of A	4- E).	/1		N/A	
1	otal increase / (decrease) in ordinary shares during	the month (i.e. 10tal of A	to E):	(1	, ———	N/A	
T	otal increase / (decrease) in preference shares durin	ng the month (i.e. Total of	A to E):	(2	<i></i>	N/A	
	otal increase / (decrease) in other classes of shares	_			-	N/A	
	These figures should be the same as the relevant fig	-		sued			
1 1 4	mese jeguies should be the same as the retevant fig	Swies winder II above ( Mic	Cincins in 15	sucu i	sanc Capital	/ / /	

Remarks (if any):

#### 1st Remark:-

As of 28 February 2014, share options in respect of 4,650,000 ordinary shares under the 2003 Scheme were outstanding but all of them remained unvested in accordance with the terms of grant as disclosed in the announcement of the Company dated 26 August 2010.

### 2<sup>nd</sup> Remark:-

On 28 June 2013, the Company granted share options in respect of a total of 14,600,000 ordinary shares to the Group Managing Director and eligible executives including directors of certain the Company's subsidiaries. Among the aforesaid share options, share options for 2,570,000 ordinary shares granted to the Group Managing Director were approved by the shareholders as required under the Listing Rules.

As of 28 February 2014, share options in respect of 14,600,000 ordinary shares under the ESOS 2013 were outstanding but all of them remained unvested in accordance with the terms of grant as disclosed in the announcement of the Company dated 28 June 2013.

Submitted by: Cheng Man Ying

Title: Company Secretary

(Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.